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March 26, 2022

Bombay Stock Exchange  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai- 400001

Dear Sir/Madam,

**Sub: Intimation under Clause 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 w.r.t. Non-Convertible Debentures (NCDs) of Rs.75 Crores**

**Ref: Company Code: 10776; Company: GMR Warora Energy Limited**

With reference to the captioned subject, we hereby inform that the interest amount on Rs.75Crore NCDs, which was due on March 25, 2022, has not been paid, as the lenders of the Company have initiated the process of implementing a Resolution Plan (RP) in terms of "Prudential Framework for Resolution of Stressed Assets" issued vide RBI circular dated June 7, 2019. As a part of this ongoing RP, interest on NCDs held by IIFCL (the Debenture holders), for the period from March 25, 2021 till March 31, 2024 will be converted into Optionally Convertible Debentures (OCDs) and will be repaid as per the schedule given in the Resolution Plan. Therefore, the interest payment on NCDs that was due on March 25, 2022 will also be treated accordingly.

This is for your information.

Thanking you,

Yours truly,

**For GMR Warora Energy Limited**

**Company Secretary**